

INTRODUCTION

CAPITALPARK

BLOCKCHAIN-SECURED AGENTIC AI BANKING

Community-driven banking infrastructure combining blockchain-secured governance, AI-assisted execution, and transparent private credit access. Built on the existing Moneypark Global ecosystem operating across 35 countries.

PRIVATE CREDIT · LOAN SERVICING · CAPITAL POOLING · NEXT-GEN BANKING

02 — PRODUCT / MARKET NEED

THE PROBLEM

TRADITIONAL PRIVATE CAPITAL IS

- Opaque
- Inefficient
- Inaccessible to individuals
- Operationally fragmented

RETAIL INVESTORS LACK ACCESS TO

- Private credit
- Syndicated loans
- DCMs / ECMs
- Institutional-grade asset allocation

Meanwhile, AI automation introduces major security and accountability risks, and global loan servicing remains highly inefficient and non-transparent.

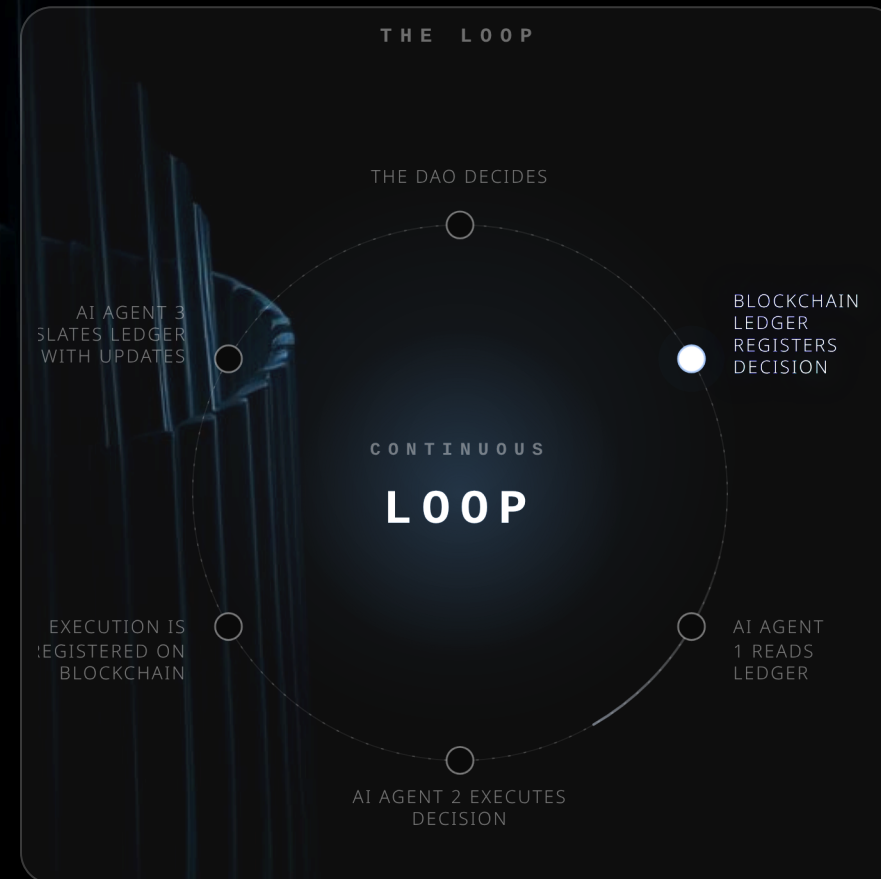
THERE ARE NO SEAMLESS BANKING SOLUTIONS FOR GLOBAL INVESTORS.

CAPITALPARK BANKING

A blockchain-secured bank where the DAO governs allocation, the blockchain registers approvals, AI agents execute and every action remains auditable on-chain.

COMPETITIVE ADVANTAGE

- Existing proprietary fintech infrastructure
- Modular, globally deployable architecture
- Compliance-first KYC/AML framework
- Banking functions incl. loan syndication, debt servicing
- Cooperative investment pooling and SPVs



A LARGE, EXPANDING OPPORTUNITY

BANKING MARKET (GLOBAL)

TAM: \$5T–10T+ relevant financial activity

SAM: \$50B–150B+ addressable banking and credit activity (Moneypark Global)

SOM: \$1B–3B AUM + servicing

\$50M–150M annual revenue potential. Strong recurring revenue from servicing, treasury, and transaction infrastructure.

FUNDING MARKET (US ONLY)

TAM: 1,500–2,500 US boutique VC funds, AUM ~\$100M

SAM: ~80 funds

SOM: 10% resulting in \$800M AUM in the first 3–5 years

GO - TO - MARKET

- Existing Moneypark Global users
- Angel investor communities
- Private credit participants
- SME financing demand
- Institutional fintech partnerships

INFRASTRUCTURE EDGE

CapitalPark has direct access to the Moneypark Global Network of users as well as local operating licensing. Moneypark Labs has already developed a modular structure of financial infrastructure solutions, tested in real-life environments, with compliance-first architecture.

TAILWINDS & ECONOMICS

MARKET DRIVERS

- Institutional tokenization accelerating
- Global private credit demand growing
- Demand for transparent financial infrastructure
- Regulatory momentum around digital assets

REVENUE STREAMS

- Private credit origination fees
- Recurring loan servicing fees
- Enterprise infrastructure licensing
- Treasury & transaction fees

KPI TARGETS

CAC

\$1.5k–10k

LTV

\$25k–250k+

ARPU

\$5k–50k

GROSS MARGIN

55–75%

Retention driven by embedded servicing, recurring participation, governance, and deep operational integrations.

STAGE & STRATEGY

CURRENT STAGE

Pre-seed · Licensing & deployment phase

EXISTING ASSETS

- Fintech infrastructure already developed
- Prior successful tokenized cooperative exit
- Existing international operating network

PHASE 1 (0-12 MO)

- Origination fees
- Loan servicing revenue
- Enterprise licensing

PHASE 2 (12-24 MO)

- Treasury infrastructure
- Settlement & transaction fees
- Institutional private credit scaling

Objective: scalable recurring revenue through servicing and infrastructure economics — not speculative token activity.

EXPERIENCED INTERNATIONAL TEAM

Mikael

ESTABLISHING FOUNDER

Cooperative-model roots from the 1980s; treasury experience; exited Privateum Tokenized Cooperative (2023).

Arman Nalbandjan

CO-FOUNDER · MONEYPARK GLOBAL

Digital asset fiscal policy specialist; advisory in Ghana, Ivory Coast, Malawi, Kazakhstan, Albania. Web3/DeFi since 2018.

Prof. Martin Quist

SENIOR ADVISOR · UK & AFRICA

Professor of Commercial Law, University of Essex. Represented the Republic of Ghana at the UN Assembly.

Dr. Pavel Martinik

SENIOR ADVISOR · EU

Attorney at Law; Advisor to the Chair of the Czech Parliament Sub-Committee on Digital Economy & ICT.

Tigran Avakyan

TECHNICAL ADVISOR · US

Co-founder/CEO of Mattera (Agentic AI legal). 20 yrs software engineering; exited Intelligent Labs.

Mihran Arutyunyan

LEGAL ADVISOR · US

Co-founder/CPO of Mattera. 7 yrs US legal operations experience.

08 — VISION

THE NEXT GENERATION OF BANKING

CapitalPark builds community-driven financial infrastructure with blockchain-secured capital allocation, transparent private credit markets, and AI-assisted yet fully auditable operations.

3-5 YEAR VISION

- Global private credit infrastructure platform
- Tokenized servicing and syndication ecosystem
- Institutional-grade blockchain financial rails
- Expansion across regulated international markets

PRE-SEED RAISE

RAISE

**\$2.4M –
\$3.6M**

VALUATION

**\$42M pre-
money**

EQUITY

**10%
common**

TICKET SIZE

**\$400K –
\$800K**

USE OF FUNDS

- US operating licenses
- Regulatory & compliance expansion
- Institutional onboarding
- Platform deployment & technical scaling
- ICO preparation

TARGET OUTCOME

Scale CapitalPark into a regulated, blockchain-secured private credit infrastructure platform operating at international scale.

10 — CLOSING

CAPITALPARK

Community-Driven Banking. Blockchain-Secured Infrastructure. AI-Efficient Operations.

The future Bank will be transparent, programmable, and globally accessible. You should be a part of it.

PRIVATE CREDIT · LOAN SERVICING · COOPERATIVE FINANCE · TRANSPARENT CAPITAL MARKETS

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